

## **MW ACORN SIPP –THE SIMPLE LOW COST STARTER SIPP**

**The MW ACORN SIPP** is a starter SIPP, for funds of less than £60,000 which has been a great success since its launch. It aims to help small funds grow into larger funds over time by keeping fees sensible. It enjoys all the tax advantages of the SIPP structure but allows the member and adviser to enjoy investment freedom and not be restricted to the products of a particular provider. There will be a high level of service for members as we are not a call centre. The fee structure is very simple and completely transparent with no hidden charges or commissions.

We do not give financial advice and understand that a SIPP may not be suitable for everyone.

The features of the **MW ACORN SIPP** are:

- **Simple competitive fee structure**
- **No set up fee to erode fund value**
- **No transaction charges**
- **No small print**
- **Wide choice of investments**

**What investments are allowed?**

**(Maximum of 4 in total)**

- **Cash**
- **Quoted stocks and shares**
- **Insured funds**
- **Unit or investment trusts**
- **Platforms/wraps**
- **Other investments up to a maximum of 4 in total**

**What does it cost?**

- **No set up fee**
- **0.5% annual management charge (min £200 maximum £500)**
- **No transaction charges for transfers, contributions, most investments etc.**
- **Simple downloadable application form and documents**
- **All fees are subject to VAT at the current rate.**
- **Automatic transition to full SIPP option at £500 fixed annual fee**

Please contact us to discuss further: ([admin@mwpensions.co.uk](mailto:admin@mwpensions.co.uk))

**NB. This information is intended for professional advisors and not members of general public**