

## **A CHOICE OF SIPPS /SSAS TO FIT MOST REQUIREMENTS**

If you are dissatisfied with the service and support from your current SIPP Provider, please consider the following:

### **Our Values**

- Excellent service and support
- An experienced and helpful team
- Transparent, competitive fees
- A choice of SIPP structures
- Market leading IT support

### **AND**

**We won't charge a set up or transfer fee if transferred from another SIPP. We can also negotiate annual fees (AMF) if there are a number of SIPPS involved.**

### **Choice of SIPP Structures (all fees subject to VAT at current rate)**

#### **SIPP for Platforms**

- Set up fee £100      Annual Management Fee £350
- Choice of platforms

#### **Acorn STARTER SIPP**

- Set up fee NIL      Annual Management Fee 0.5% (min £200, max £500)
- For funds below £60k

#### **Full SIPP**

- Set up fee £350      Annual Management Fee £600
- Full range of investments (GDCV, etc)

#### **Corporate SIPP**

- Negotiable, but built around the SIPP for Platforms fee structure.

#### **Transfer of existing SSAS**

- Take on fee (Existing SSAS)      NIL
- Trustee Fee (per annum)      £250
- Admin fee (per annum)      £950

If any of these structures are of interest and you are unhappy with service standards, dealing with call centres, or never dealing with the same person twice, or with opaque fees or charges on bank accounts please get in touch with us

## **Quality Service**

We are not and will never be a call centre. You will always deal with the same dedicated team.

We offer:

- Personal service and consultancy by specialists
- Technical advice and support (but not financial advice)
- Regular newsletters and updates
- Website resource including a wealth of downloadable information
- Trustee meetings with you and your clients(SSAS)
- Same team of Administrators

## **Value for money and Transparency**

- No hidden fees, commissions or “turns” on bank accounts
- Clear competitive fee and service structure
- Full SIPP fee is fixed regardless of fund size
- No additional fees for most investments or contributions made
- No additional fees for Protected Rights transfers .

We do not give financial advice, nor do we take commissions..

Additional fees are charged for infrequent events like drawdown calculations or property purchase.

**PS: To learn more about us, please visit our websites:**

[www.mwpensions.co.uk](http://www.mwpensions.co.uk) and [www.mwpensions.co.im](http://www.mwpensions.co.im)

**These websites, which are not intended for the general public, contain a wealth of downloadable technical content which are meant to be used as a resource by Professionals and Advisers**

MW Pensions Ltd, Oaklands Park, Hooton Road, Hooton, South Wirral, CH66 7NZ

Tel: 0151 328 1777 Fax: 0151 328 0707

website: [www.mwpensions.co.uk](http://www.mwpensions.co.uk)

e-mail: [admin@mwpensions.co.uk](mailto:admin@mwpensions.co.uk)

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